

# CIRCULAR

Circular No.	20240124-1	Circular Date	20240124
Category	Listing	Segment	Debt
Subject	Issue of USD 750,000,000 6.625% Senior Secured Notes due 2027 under the USD 3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited		
Attachments	• No Attachment		



**Date:** 24<sup>th</sup> January 2024

**Category:** Listing

Global Securities Market

**Sub: Issue of USD 750,000,000 6.625% Senior Secured Notes due 2027 under the USD 3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited (formerly known as Shriram Transport Finance Company Limited)**

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, January 25, 2024, the under mentioned debt securities issued by '**Shriram Finance Limited (formerly known as Shriram Transport Finance Company Limited)**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

**Details of the Listing:**

**1. Issue of USD 750,000,000 6.625% Senior Secured Notes due 2027**

<b>Issuer Name</b>	Shriram Finance Limited (formerly known as Shriram Transport Finance Company Limited)
<b>Type of Issue</b>	Drawdown
<b>Issue Date</b>	22 <sup>nd</sup> January 2024
<b>Issue Size</b>	USD 750,000,000 (USD Seven Hundred Fifty Million)
<b>Coupon Rate</b>	6.625 per cent
<b>Maturity Date</b>	22 <sup>nd</sup> April 2027
<b>Bond Type</b>	Social Bond
<b>ISIN</b>	US82556FAA03 (Rule 144A) USY775M1BG76 (Regulation S)*
<b>Scrip Code</b>	1100100
<b>Security Symbol</b>	6625SRFL0427
<b>Minimum Denominations</b>	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
<b>Contract Master Token Number</b>	1100080
<b>Tick Size</b>	0.0001

\*Available on India INX trading platform

**REGISTRAR, CALCULATION AGENT AND TRANSFER AGENT & TRUSTEE AND PRINCIPAL PAYING AGENT**

The Hongkong and Shanghai Banking Corporation Limited  
Level 24, HSBC Main Building  
1 Queen's Road Central  
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Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or [listing@indiainx.com](mailto:listing@indiainx.com)

**For and on behalf of India International Exchange (IFSC) Ltd.,**

**Preetesh Surana**  
**HOD – Business Operations**

**Jay Soni**  
**Chief Regulatory Officer**